

School Finance Council

Agenda

Friday, August 24, 2018

<http://www.hcde-texas.org/default.aspx?name=SFC>

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs: 4.0

No Pre-requisites required for this training

- I. **Welcome and Introduction** 9:00 AM – 9:05 AM
Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE

- II. **Wayne Schaper, Manager of Purchasing, Spring Branch ISD**
Topic: IMA (Instructional Materials Allotment) 9:05 AM-10:00 AM
Learning Objectives: Participants will learn about IMA best practices and allowable purchases

- III. **Sarah Langlois, Partner KBS**
Stephen Kendrick, RTSBA -Sr Manager of Facilities Planning at HCDE
Topic: Maintenance v. Construction and use of
Job Order Contracts 10:00AM-11:30AM
Learning Objectives: Participants will learn what you need to know to stay legal and compliant.

IV. Nick Grimmer, Assistant Attorney General, Antitrust Division

Topic: Introduction to Antitrust Law 11:30AM-12:30PM

Learning Objectives: Participants will receive an introduction to antitrust law with emphasis on understanding and detecting bid rigging.

10-minute break to go through lunch line

V. Jesus Amezcua, Ph.D. CPA, RTSBA

Topic: Edgar 12:30PM-01:00PM

(Education Department General Administrative Regulations)

Learning Objectives: Participants will receive an update on EDGAR.

Lunch Sponsor –

**Evaluations will be required at the end of the 4-hour session
CPE/CEU Certificates will be available at the end of the session.**

QR Code for HCDE App



[Our Speakers](#)

[Jesus J. Amezcua, Ph.D., CPA, RTSBA](#)

Jesus J. Amezcua, Assistant Superintendent for Business Services for HCDE, is a Doctor of Education Administration (Texas A & M University), a CPA, and a Registered Texas School Business Administrator (RTSBA). Dr. Amezcua is an adjunct professor, an Ethics provider, and a member of the Professional Standards Committee for the Texas Society of CPAs.

[Wayne Schaper, Manager of Purchasing, Spring Branch ISD](#)

Wayne Schaper - 35 years in SBISD as a teacher, coach, assistant principal, principal and director. Undergraduate from Texas A & M University and Masters from Prairie View A & M. Wayne has worked in purchasing for 8 years. President Elect of the Instructional Materials Coordinators Association of Texas (IMCAT).

[Stephen Kendrick, RTSBA](#)

Dedicated professional with expertise in all aspects of public facilities, from procurement and planning to construction and maintenance

Stephen Kendrick is Senior Manager of Facilities Planning at Harris County Department of Education. His wide-reaching expertise in facilities stems from more than 15 years of experience in construction, job order contracting, and procurement in the government, education and private markets.

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Stephen Kendrick continued from previous page

Kendrick first joined HCDE in 2015 as a Contract Compliance Specialist for Choice Partners, HCDE's national purchasing cooperative. His success in that role quickly led to greater responsibility as Senior Manager of Facilities Planning, which allows him to share his expansive knowledge of the legal and practical challenges of managing construction projects with public funds.

Kendrick's insight into construction developed as a young man, when he would accompany his father to job sites to observe first-hand the attention to detail required of effective project management. Throughout high school and college, Kendrick worked as an electrician's apprentice at Sprowls Corporation – an experience that allowed him to see important connections between his studies and real-world applications

After graduating with a degree in business from Texas A&M University – Corpus Christi, Kendrick strengthened his project management skills with positions at ExxonMobil, Perry Homes and Vogel Construction, eventually landing a job at Santa Fe ISD as Assistant Director of Maintenance and Operations.

EDUCATION & CREDENTIALS

- **Registered Texas School Business Administrator (RTSBA)**, Texas Association of School Business Officials
- **Bachelor of Business Administration (BBA)**, Business, Management, Marketing and Related Support Services, Texas A&M University-Corpus Christi, 2004

Sarah Langlois, KBS

Ms. Langlois is a partner in the Houston office and focuses her practice on representing school districts, charter schools, and junior colleges in governance, policy development, employment, open government, students, contracts, procurement, and facilities and construction matters.

Ms. Langlois is a course instructor for the Texas Association of School business Officials (TASBO). She earned the distinction of Texas Rising Star by Texas Law & Politics Magazine in schools and education, 2010-2016.

Ms. Langlois also received the 15th Annual Jefferson Fordham Up and Comer in August 2012 from the American Bar Association. Ms. Langlois previously practiced at McGinnis, Lochridge & Kilgore, LLP; Gibson, Brocks, Longoria & Hall, LLP; and was a partner at Rogers , Morris & Grover, LLP.

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Sarah Langlois continued from previous page

Ms. Langlois received her Bachelor of Arts Degree, *summa cum laude*, in mass communications with a focus on print journalism from the University of Louisiana at Lafayette in 2003. Where she was honored as the College of Liberal Arts Outstanding Graduate. In 2006, Ms. Langlois graduated *summa cum laude*, from Loyola University New Orleans College of Law, where she was honored as the top graduate. She served on the Loyola Law Review as Comment/Casenote Editor as well as an oralist and brief writer on the 2004-2005 National Moot Court Team. Her comment, *Dismantling the Dictated Moral Code: Modifying Louisiana's In Vitro Fertilization Statutes to protect Patient's Procreative Liberty*, was published in the Fall 2005 Loyola Law Review.

Ms. Langlois is a member of the State Bar of Texas School Law Section, Texas and National Councils of School Attorneys, and the Houston Livestock Show and Rodeo Magazine Committee.

[Nick Grimmer, Texas Attorney General's Office](#)

Nick Grimmer is an Assistant Attorney General in the Antitrust Division of the Texas Attorney General's Office. In private practice for almost ten years before joining the Antitrust Division, Nick represented plaintiff and defendant companies in antitrust litigation and counseled clients on a wide variety of antitrust issues. Nick has been very involved in the American Bar Association's Section of Antitrust Law, serving as Counsel to the Chair and as chair/vice-chair of numerous committees. Nick also chaired and served as an officer of the Houston Bar Association's Antitrust Section. He graduated from the University of Houston Law Center in 2008.